

Account Upgrade Form



Date
D D M M Y Y Y Y

- Please complete this form in Black Ink and in CAPITAL LETTERS or where applicable
- Payment in Cash will be accepted only at branches of IDFC Bank
- Cheque should be in favour of the account holder only

DETAILS OF YOUR ACCOUNT

Name

Customer ID Account No.

Aadhaar

Please provide a self-attested copy of your Aadhaar Card if you have opened your account online

UPGRADE/ PRODUCT CHANGE INFORMATION

Existing Product	New Product
<input type="checkbox"/> Online FD - Savings <input type="checkbox"/> Online FD - Sr Savings <input type="checkbox"/> Deposit Routing Account <input type="checkbox"/> Online Savings Account <input type="checkbox"/> Online Salary Account <input type="checkbox"/> Online Sr Savings Account <input type="checkbox"/> Others _____	<input type="checkbox"/> Savings Account <input type="checkbox"/> Sr Savings Account <input type="checkbox"/> Salary Account Corporate Name* _____ <input type="checkbox"/> Deposit Routing Account <input type="checkbox"/> Other _____ <small>*Required if New Product is Salary Account</small>

Please complete debit card and cheque book details if required (not available if new product is Deposit Routing Account)

Issue a Debit Card Enable international usage

Name on Debit Card

Please issue payable at par cheque book with 25 cheque leaves

DECLARATION & SIGNATURE(S)

I/We, the undersigned, have read, understood and agree to absolutely and unconditionally abide by and be bound by the Terms and Conditions displayed on website www.idfcbank.com as revised from time to time by IDFC Bank Limited, in relation to all of my/our accounts, for present and future, maintained/opened/to be opened with IDFC Bank Limited.

FIRST/ ONLY HOLDER	SECOND HOLDER (IF ANY)	THIRD HOLDER (IF ANY)
Signature	Signature	Signature
Name	Name	Name

BANK USE SECTION

Service Request No. _____

Payment Details:

Amount Cash (Only at the Branch) Cashier's Signature _____ Employee ID _____

Mode of IP Cheque NEFT RTGS Cheque Date
D D M M Y Y Y Y

Bank Name _____ Branch Name _____

Other Details

Existing Product Code _____ New Product Code _____

Corporate Code _____ Lead Converter _____
(Applicable for all new product codes except Deposit Routing Account)

Banker Certification: Required only if existing product is 1012, 1013, 1018,1019,1020

I have met the Customer at his: Residence Place of Work Other _____

I have seen and verified the Original Aadhaar Card

The customer has Signed in my presence

Name _____ Date
D D M M Y Y Y Y

Signature

Employee / BC ID _____

Product Code Key: 1012 - Online FD - Savings; 1013 - Online FD - Sr Savings; 1017 - Deposit Routing Account; 1018 - Online Savings Account; 1019 - Online Salary Account; 1020 - Online Sr Savings Account; 1001 - Savings Account; 1004 - Sr Savings Account; 1006 - Corporate Salary